

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:

COINTERRA, INC.,

Debtor.

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**Case No. 15-10109
Chapter 7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept\$ 20,000

Prior to the filing of this statement I have received\$ 20,000¹

Balance Due\$ 0

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify)

At this time, no further compensation needs to be paid.

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

¹ Andrews Kurth LLP represented Cointerra, Inc.. in general corporate and transactional matters prior to the bankruptcy filing. Andrews Kurth LLP was paid a retainer in the amount of \$85,000 for legal advice regarding potential restructuring options prior to the board deciding to liquidate in a Chapter 7. This retainer was applied pre-petition.

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of and any adjourned meetings thereof.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

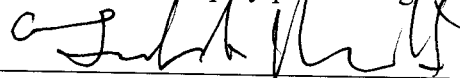
Representation of the debtor in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

2/9/2015

Date



Signature of Attorney

Andrews Kurth LLP

Name of law firm